Legal Notice

This website is the official site of LithiumBank Resources Corp. and its subsidiary (herein referred to as the “Company” or “we”). The information provided on this website is provided solely for the reader’s general knowledge and may be used and copied for non-commercial, individual reference only. The information is not intended to be a comprehensive review of all matters and developments concerning the Company. For current information, refer to the documents filed by the Company with Canadian securities regulatory authorities on the website www.sedar.com.

Please read all sections of this Legal Notice document carefully, as they constitute the terms and conditions of use of the Company’s website. By accessing this website, you acknowledge that you have read this document and that you accept and will be bound by the applicable provisions of it. Do not use this website if you do not agree to such terms of use.

We may amend this Legal Notice from time to time without notice. Accordingly, you should periodically review the then-current Legal Notice to determine whether you wish to continue accessing this website. If you continue to access or use this website after revisions are posted to this Legal Notice, you will be deemed to have accepted those revisions.

Cautionary Note Regarding Forward-Looking Statements on Website and Social Media Platforms

This website and our posts on social media platforms may contain forward-looking statements within the meaning of applicable securities legislation. Such forward-looking statements involve risks and uncertainties which may cause actual results to differ materially from the statements made. When used on this website and/or in our posts, the words "may", "would", "could", "will", "intend", "plan", "anticipate", "believe", "estimate", "expect" and similar expressions are intended to identify forward-looking statements.

Forward-looking statements contained in this website and/or on our social media platforms include statements with respect to: (i) the Company’s future business plans and the Company’s expectations with respect to the achievement of certain milestones; (ii) planned exploration and acquisition activities; (iii) expectations regarding the potential mineralization and geological merits of the Sturgeon Lake Project; (iv) information concerning the Company's properties including the Sturgeon Lake Project; (v) exploration program cost estimates; (vi) the Company’s intended use of its available funds; and (vii) information regarding the Company's key management personnel, advisors and consultants.

These forward-looking statements are based on certain assumptions which the Company believes are reasonable, including that:

- anticipated cost of planned exploration activities;
- that the Company’s current exploration activities and other corporate activities will proceed as expected;
• that third party contractors, equipment and supplies and governmental and other approvals required to conduct the Company’s planned exploration activities will be available on reasonable terms and in a timely manner;
• that general business and economic conditions will not change in a material adverse manner;
• the accuracy of budgeted costs and expenditures;
• future currency exchange rates and interest rates;
• operating conditions being favourable such that the Company is able to operate in a safe, efficient and effective manner;
• the Company’s ability to attract and retain skilled personnel;
• political and regulatory stability;
• requirements under applicable laws;
• stability in financial and capital markets;
• additional financing required by the Company will be available on reasonable terms;
• any proposed business plans and strategies will be viable operationally and economically and proceed as expected; and
• expectations regarding the level of disruption to the Company’s business as a result of COVID-19.

Such statements reflect the Company’s current views with respect to future events and are subject to such risks and uncertainties. Many factors, risks and uncertainties could cause actual results to differ materially from the posts made, including, without limitation: (i) the risk that the Company will have a lack of adequate capital; (ii) no known mineral reserves or mineral resources have been discovered on the Sturgeon Lake Project; (iii) the Company’s operations could be adversely affected by possible future government legislation, policies and controls or by changes in applicable laws and regulations; (iv) public health crises such as the COVID-19 pandemic may adversely impact the Company’s business; (v) risks associated with political instability and changes to the regulations governing the Company’s business operations; (vi) the Company may be unable to implement its business strategy or achieve its stated milestones within the timeframe expected, or at all; and (vii) those factors, risks and uncertainties discussed in filings made by the Company with the Canadian securities regulatory authorities. Should one or more of these risks and uncertainties occur or should assumptions underlying the forward looking statements prove incorrect, actual results may vary materially from those described as intended, planned, anticipated, or expected. Forward-looking statements are made based on management’s beliefs, estimates and opinions on the date the statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, other than as required by applicable laws. Investors are cautioned not to put undue reliance on such forward-looking statements. Additional risks and uncertainties not currently known to the Company, or that the Company currently deems to be immaterial, may also materially and adversely affect the Company’s business and prospects. Readers of our website and/or social media posts are reminded that the primary source of news dissemination for the Company is via our News Releases which are filed on SEDAR and can also be found on our website.

Links to Other Web Sites
Third party content posted on this website or through social media channels maintained by the Company should not be taken as an endorsement of such information. Links to websites and other resources operated by third parties ("Third Party Information") other than the Company are provided solely as a convenience to the user. We do not control such Third Party Information, and are not responsible and disclaim any liability for the content, products, services or information offered by any third parties. The inclusion of links to such Third Party Information on the page does not imply any endorsement of any content, products or services offered, advertised, endorsed or promoted by any third party, or of any company or person. If readers decide to access any Third Party Information or acquire any third party products or services, they do so entirely at their own risk, and they may be subject to the terms and conditions and the privacy policies imposed by such third parties. Third party sources generally state that the information contained therein has been obtained from sources believed to be reliable, but there can be no assurance as to the accuracy or completeness of included information. Although believed to be reliable, the Company has not independently verified any of the data from third party sources.

No Solicitation

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